

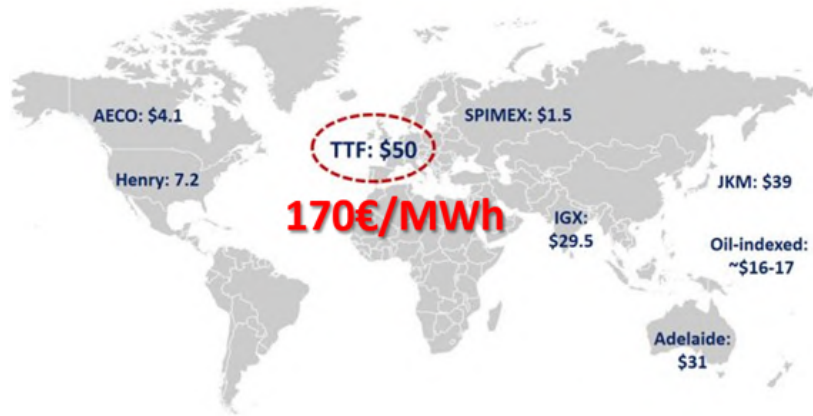


Ελληνική Αγορά Φυσικού Αερίου Διαμόρφωση Τιμών & Περαιτέρω Ανάπτυξη

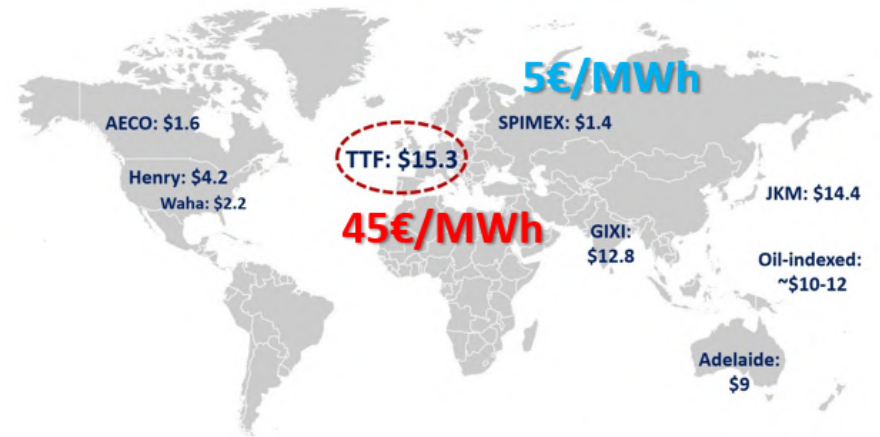
Δημήτρης Ν. Σαραντόπουλος - Διευθυντής Εμπορίας Φυσικού Αερίου

HPΩN ΕΝΕΡΓΕΙΑΚΗ

Natural gas price benchmarks –July 2022 (\$/mmbtu)



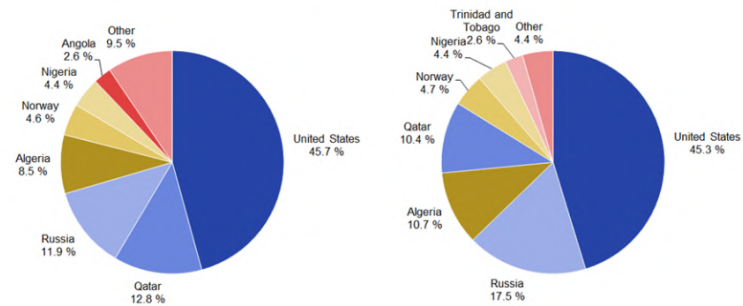
Natural gas price benchmarks –February 2025 (\$/mmbtu)



EU imports of liquefied natural gas by partner (share (%) of trade in value)

2023

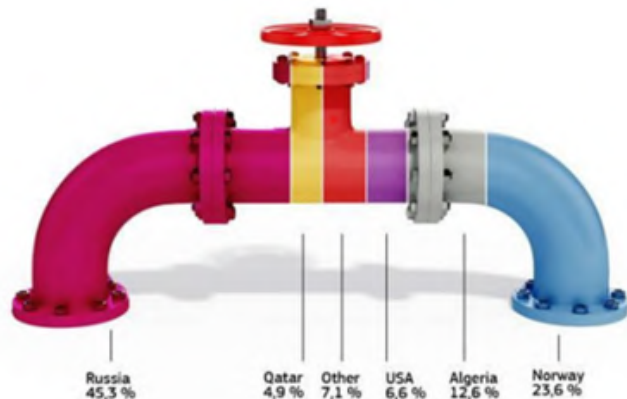
2024



Source: Eurostat database (Comext) and Eurostat estimates

eurostat

Share in EU natural gas imports, 2021

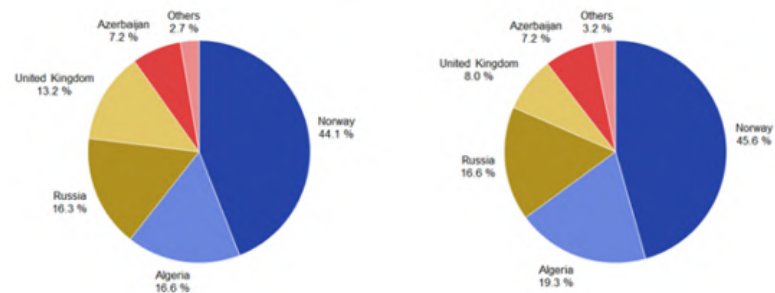


Source: European Commission

EU imports of natural gas in gaseous state by partner (share (%) of trade in value)

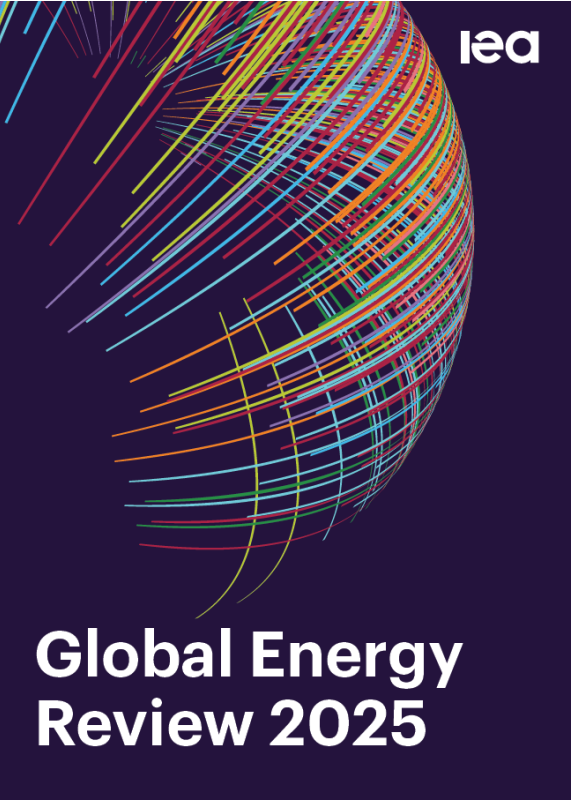
2023

2024

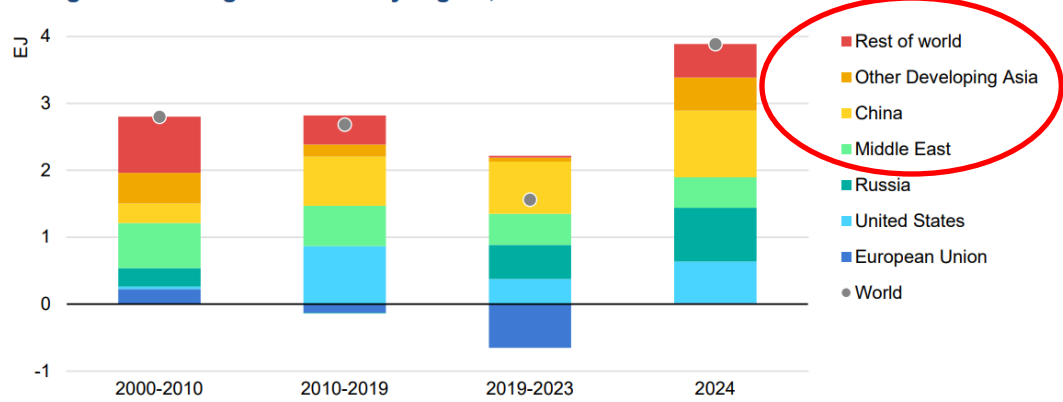


Source: Eurostat database (Comext) and Eurostat estimates

eurostat

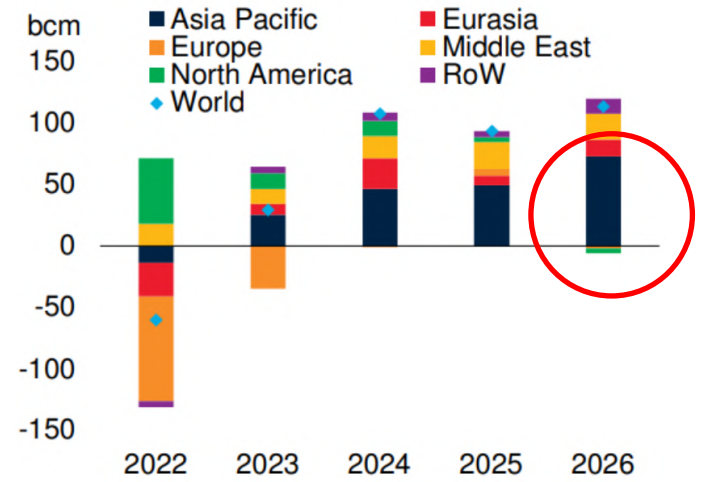


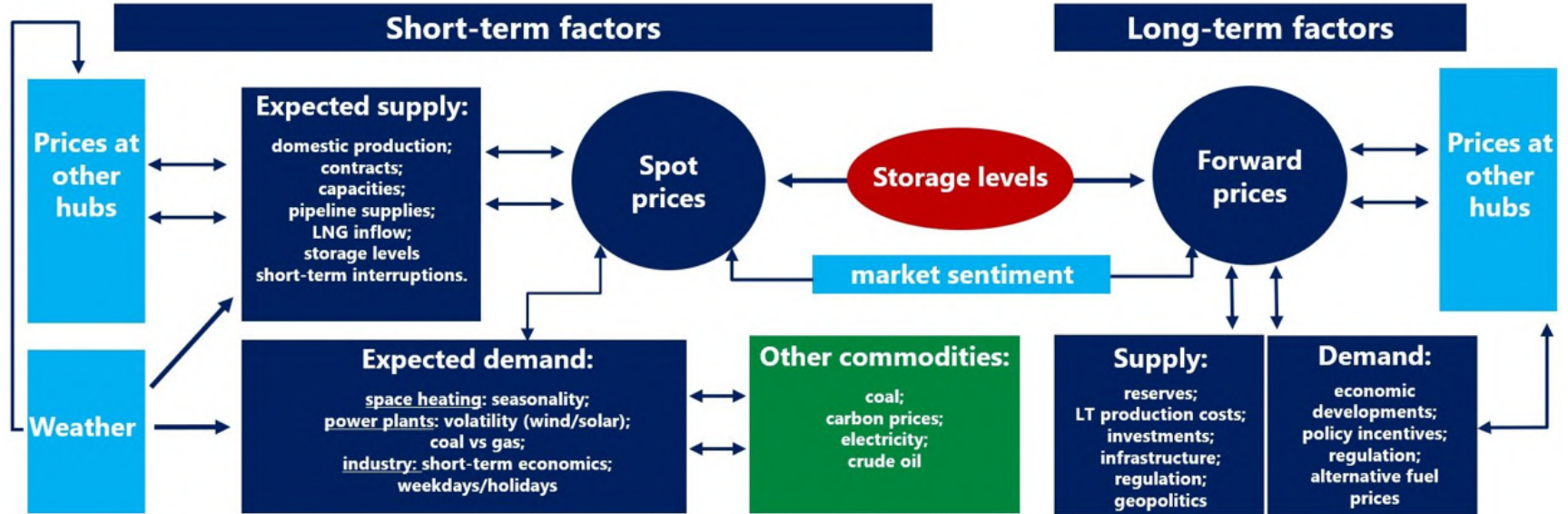
Change in natural gas demand by region, 2000-2024



IEA. CC BY 4.0.

Change in Natural Gas Demand by Region

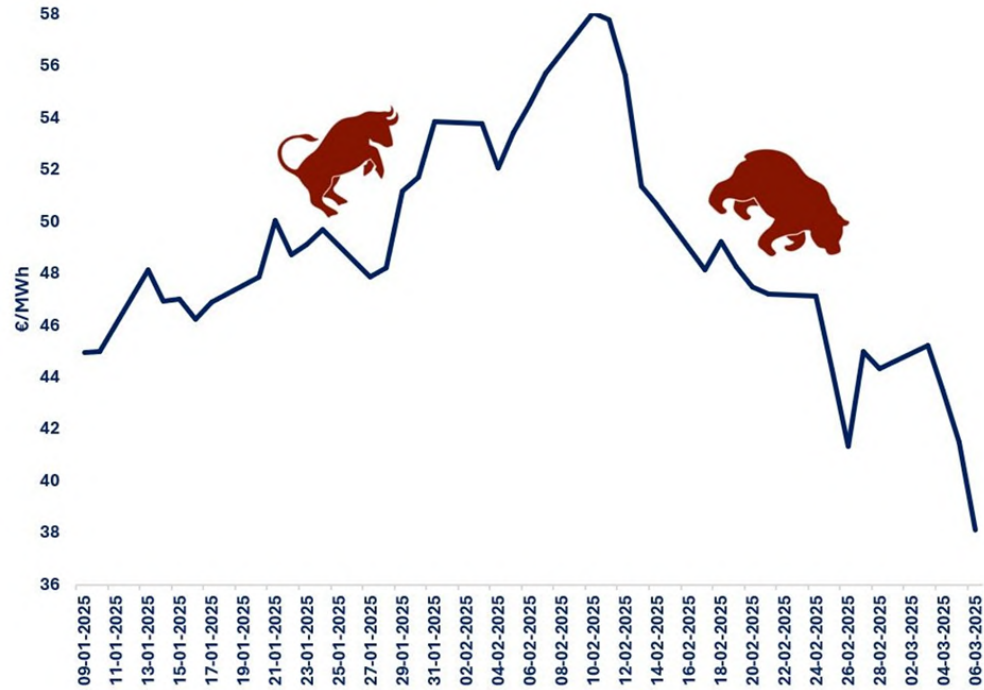




TTF Natural Gas Prices 2023 – 2025 (€/MWh)



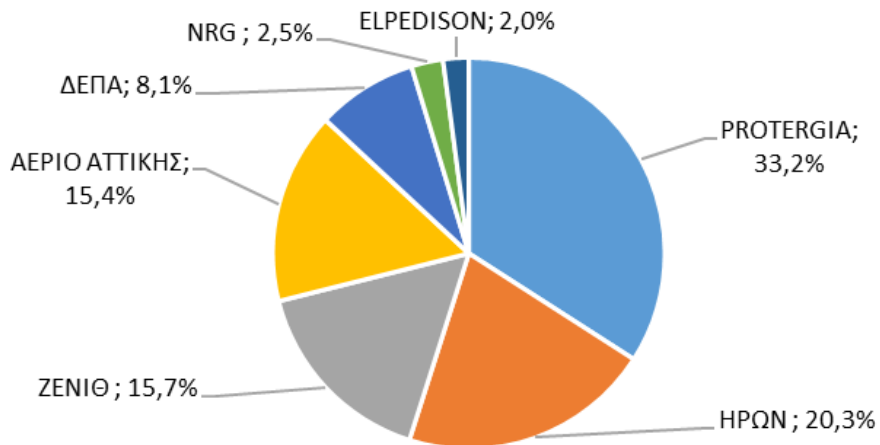
TTF Natural Gas Prices 1/2025 – 3/2025 (€/MWh)



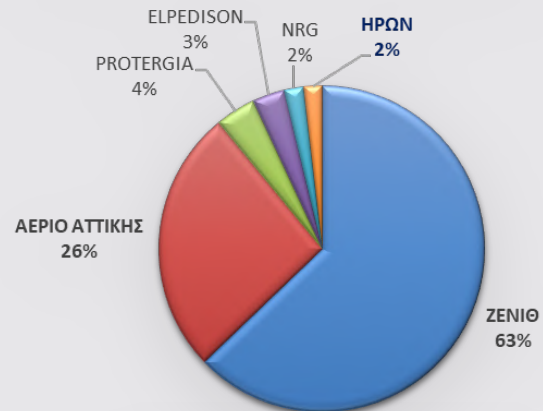


Λιανική Αγορά Φυσικού Αερίου 2020 - 2025

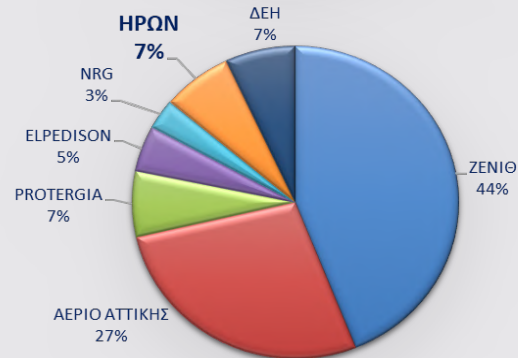
Μερίδια Πωλήσεων Φυσικού Αερίου σε Βιομηχανικούς Β2Β Πελάτες 2024



Μερίδια Λιανικής Αγοράς (Οικιακοί) ΦΑ 2020



Μερίδια Λιανικής Αγοράς (Οικιακοί) ΦΑ 2025





Ευχαριστώ Πολύ

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ΗΡΩΝ ΕΝΕΡΓΕΙΑΚΗ